

**Reconciliation of Share Capital Audit Report**

<b>1</b>	<b>For Quarter Ended</b>				31 <sup>st</sup> March 2024		
<b>2</b>	<b>ISIN</b>				INE416N01013		
<b>3</b>	<b>Face Value</b>				Rs. 10/- Per Share		
<b>4</b>	<b>Name of the Company</b>				NILACHAL REFRACTORIES LTD		
<b>5</b>	<b>Registered Office Address</b>				P-598/599, KEDARNATH APARTMENT, MAHABIR NAGAR LEWIS ROAD, BHUBHNESWAR 751002		
<b>6</b>	<b>Correspondence Address</b>				30 D, J. L NEHRU ROAD, KOLKATA-700016		
<b>7</b>	<b>Telephone &amp; Fax Nos.</b>				0676-2433389 Fax No. 0674-2433317		
<b>8</b>	<b>E-Main Address</b>				info@nilachal.in		
<b>9</b>	<b>Names of the Stock Exchanges where the Company's securities are listed</b>				<b>Number of shares</b>	<b>% of Total Issued Cap</b>	
	1. Bombay Stock Exchange Ltd.						
	2. The Calcutta Stock Exchange Limited.						
<b>10</b>	<b>Issued Capital</b>				20400000	100%	
<b>11</b>	<b>Listed Capital (Exchange-wise) (as per company records)</b>						
	1. Bombay Stock Exchange Ltd.				20361450	99.81%	
	2. The Calcutta Stock Exchange Limited.				20361450	99.81%	
<b>12</b>	<b>Held in dematerialised form in CDSL</b>				9613299	47.12%	
<b>13</b>	<b>Held in dematerialised form in NSDL</b>				10395851	50.96%	
<b>14</b>	<b>Physical</b>				352300	1.73%	
<b>15</b>	<b>Total No. of shares (12+13+14)</b>				20361450	99.81%	
<b>16</b>	<b>Reasons for difference if any, between (10 &amp; 11), (10 &amp; 15), (11 &amp; 15) :</b>				38550	Share Forfeited	
<b>17</b>	<b>Particular</b>	<b>No. of Shares</b>	<b>Applied/ Not Applied for listing</b>	<b>Listed on Stock Exchange (Specify Names)</b>	<b>Whether Intimated to CDSL</b>	<b>Whether Intimated to NSDL</b>	<b>In-prin. Appr. Pending for SE (Specify Names)</b>
	Nil	Nil	Nil	Nil	Nil	Nil	Nil

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18	Register of Members is updated (Yes/No)	Yes		
	If not, updated upto which date	N.A		
19	Reference to previous quarter with regards to excess demateriasied shares, if any	None		
20	Has the company resolved the matter mentioned in point no. 19 above in the current quarter ? If not, reason why ?	N.A		
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :			
	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
	Confirmed after 21 Days	Nil	Nil	Nil
	Pending for more than 21 days	Nil	Nil	Nil
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Mr. Ashish Kumar Bhalotia 30 D, J. L Nehru Road, Kolkata-700 016 Phone 033-22299586		
23	Name, Address, Telephone & Fax No. Regn.No. of the Auditor.	Pushpendra jain & Co. Chartered Accountants 50/3/5/1 Jogendra Basak Road Baranagar, Kolkata 700036 Phone No. 9831080154 Firm Regn. No. 320233E		
24	Appointment of Common agency for share registry work, if yes (Name & Address)	S.K.Infosolution Pvt. Ltd D/42 Katju Nagar, Near South City Mall Jadavpur Kolkata- 700032, Phone No. 033-24120027		
25	Any other detail, that the auditor may like to provide(e.g.BIFR company, delisting from Stock Exchange, Company changed its name etc.)	Nil		

For Pushpendra Jain & Co.  
Firm Regn. No. 320233E  
Chartered Accountants

(P. K. Jain)  
(Proprietor)

(M.No. 055400)

Place : Kolkata

Dated : 18<sup>th</sup> April '2024

UDIN : 24055400BKFQRJ1176